

SAGINAW ECONOMIC DEVELOPMENT CORPORATION (SEDC)

PERSONAL FINANCIAL STATEMENT

Note: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)

Indicate which this is: **Individual Financial Statement** _____ OR **Joint Financial Statement** _____ As of Date _____

If married, you must submit a joint statement with your spouse.

Complete this form for: (1) each proprietor OR (2) each limited partner who owns 20% or more interest and each general partner OR (3) each stockholder owning 20% or more of voting stock OR (4) any other person or entity providing a guaranty on the loan.

Name of First Individual				Name of Second Individual			
Social Security Number or Taxpayer Identification Number (TIN)				Social Security Number or Taxpayer Identification Number (TIN)			
Address		Yrs. At Address		Address		Yrs. At Address	
City, State, Zip		Birth Date		City, State, Zip		Birth Date	
Employer		Yrs. At Employer		Employer		Yrs. At Employer	
Home Phone ()		Work Phone ()		Home Phone ()		Work Phone ()	
ASSETS (Omit cents).				LIABILITIES (Show total balances due. Omit cents).			
Cash (Complete Section 1)		\$ _____		Accounts Payable		\$ _____	
Savings Accounts (also include in Section 1)		\$ _____		Installment and Revolving Credit			
IRA or Other Retirement Account		\$ _____		Accounts (Describe in Section 3)		\$ _____	
Accounts and Notes Receivables		\$ _____		Loans on Life Insurance		\$ _____	
Life Insurance--Cash Surrender Value Only (Complete in Section 7)		\$ _____		Mortgages on Real Estate		\$ _____	
Stocks and Bonds (Describe in Section 4)		\$ _____		Unpaid Taxes (Describe in Section 6)		\$ _____	
Real Estate (Describe in Section 5)		\$ _____		Other Liabilities (Describe in Section 6)		\$ _____	
Automobiles(s)--Present Value		\$ _____		TOTAL LIABILITIES		\$ _____	
Other Assets		\$ _____		NET WORTH (Assets minus Liabilities)		\$ _____	
TOTAL ASSETS							
Section 1. Deposit Accounts				Section 2. Sources of Annual Income			
Financial Institution	Acct. Number	Type	Balance	Salary/Wages		\$ _____	
				Net Investment Income		\$ _____	
				Real Estate Income		\$ _____	
				Other Income* (describe below)		\$ _____	
				TOTAL ANNUAL INCOME		\$ _____	
*Other Income (alimony, child support or separate maintenance income do not need to be listed if you do not want to have them considered as a basis for repaying this obligation):							
Section 3. Installment Loans, Credit Accounts, Auto Payments and Other Accounts (Please label and sign any attachments to this section).							
Noteholders(s) Name and Address		Original Balance	Current Balance	Monthly Payment	How Secured/Endorsed? Type of Collateral?		

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Section 4. Stocks and Bonds (Please label and sign any attachments to this section).

Number of Shares	Name of Securities	Cost	Quotation/Exch	Quotation/Exchange	Total Value

Section 5. Real Estate Owned (List each parcel separately. Please label and sign any attachments to this section).

Property A	Property B	Property C
Type of Property (residential/commercial)		
Title in Name of:		
Address		
Date Purchased		
Original Cost		
Present Market Value		
Name and Address of Mortgage Holder		
Mortgage Balance		
Amount of Payment per Month		

Section 6. Other Liabilities

	No	If yes, describe below or on a separate attachment.
Are you a guarantor, co-maker or endorser for any debt of		
Are you currently liable on any lease or contract?		
Are there any suits or legal actions pending against you?		
Are any tax obligations past due?		
Are you obligated to pay alimony, child support or separate		
Have you ever had a judgment recorded against you?		
Have you ever filed bankruptcy? If yes, list date of discharge.		

Section 7. Life Insurance Held

Name of Person Insured / Insurance Company	Face Amount of Policy	Cash Surrender Value	Loans on Policy	Is Policy Assigned?

For the purpose of procuring credit from time to time. I/We furnish the foregoing as true and accurate statement of my/our

Signature _____ Date _____

Signature _____ Date _____